

## Case Study 1

### Vertex Accounts Receivable Implementation

Large Manufacture/Distributor of steel buildings for the construction industry.

Revenue Size: \$500 Million+

ERP: Oracle 11i

Platform – Unix

Tax Requirements:

- MaxTaxes: Florida, Tennessee, Arkansas
- Texas Based Company:
  - Mixed Jurisdiction calculation; city taxes based on Ship-From location.
- Tennessee Surcharge
- Louisiana Sales Tax – State Only, no local taxes
- Freight Tax – Not applicable in Various States
- Missouri –Use Taxes Only

Using the Vertex TDM, TaxAutomation provided implementation services to satisfy customer requirements under unusual circumstances. The client was performing an Oracle engagement, but did not address tax issues until three weeks before go-live. TaxAutomation was able to work under high stress deadlines and completed work for the client on time.