

TAXWARE to RIA/InSource Link

Do you need someone to link the TAXWARE SALES/USE Tax System to the RIA/InSource Sales Tax return system?

The TaxAutomation Link was designed to convert the TAXWARE audit file into the RIA/InSource import format. This program is typically used once a month and will save the average user significant manual processing time. The TaxAutomation Link is a very easy to use, stand alone, independent utility that:

- Reads the TAXWARE audit file (leaving the TAXWARE audit file unchanged)
- Automatically produces an InSource compatible (converted and pre-formatted) file that is ready for direct import into RIA.

Special features:

- The Link will summarize transactions by jurisdiction and company (or division) and then create a file that can be directly imported into the RIA tax return system
- The user has the option to consolidate companies (or divisions) onto one or more tax returns
- The reconciliation report is used to reconcile the TAXWARE Tax030 report to the actual RIA tax returns.

TaxAutomation will configure your Link using the RIA/InSource specifications that were provided as part of your RIA/InSource implementation. The TaxAutomation Link typically requires 2 to 5 days of installation and custom configuration time by a TaxAutomation consultant. Complex users may require additional time.

Why choose the TaxAutomation TAXWARE to InSource Link?

- TaxAutomation will save you time & money. Do not write your own software when you can buy the TaxAutomation software link for a fraction of the cost to develop your own.
- It works. The TaxAutomation Link is a proven commodity that is already in use.